BOND INFORMATION STATEMENT State of South Dakota SDCL 6-8B-19

Return to:

Secretary of State

FILING FEE: \$10.00

State Capitol 500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE:(605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

City of Rapid City

2. Designation of issue:

Gross Receipts Revenue Refunding Bonds, Series 2014

3. Date of issue:

March 25, 2014

4. Purpose of issue: Refunding Gross Receipts Revenue Bonds, Series 2008

5. Type of bond:

revenue

6. Principal amount and denomination of bond: \$4,190,000;

\$250,000 denominations

7. Paying dates of principal and interest:

Principal: June 1, 2028

Interest: Semiannually on June 1 and December 1, commencing June 1, 2014

over

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8. Amortization schedule:

| Principal | Interest |
|------------|------------------------------------------------------------------------------------------------------------------------|
| Amount | Rate |
| | |
| \$ 35,000* | 3.10% |
| 240,000* | 3.10 |
| 250,000* | 3.10 |
| 260,000* | 3.10 |
| 265,000* | 3.10 |
| 275,000* | 3.10 |
| 280,000* | 3.10 |
| 290,000* | 3.10 |
| 300,000* | 3.10 |
| 310,000* | 3.10 |
| 320,000* | 3.10 |
| 325,000* | 3.10 |
| 335,000* | 3.10 |
| 345,000* | 3.10 |
| 360,000 | 3.10 |
| | \$ 35,000* 240,000* 250,000* 260,000* 265,000* 275,000* 280,000* 290,000* 310,000* 320,000* 325,000* 335,000* 345,000* |

^{*} Mandatory sinking fund payment.

9. Interest rate or rates, including total aggregate interest cost: Rates, see 8 above, \$1,052,238.17.

This is to certify that the above information pertaining to the

City of Rapid City, South Dakota (name of public body, authority or agency)

is true and correct on this 25th day of March, 2014.